



Dear Valued Shareholders,

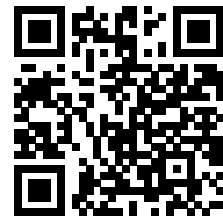
We are pleased to inform you that the Extraordinary General Meeting (“EGM”) of Meta Bright Group Berhad (“MBGB” or the “Company”) will be held at **Merbok Room, Level 6, The Grand Renai Hotel, Kota Sri Mutiara, Jalan Sultan Yahya Petra, 15150 Kota Bharu, Kelantan, Malaysia on Monday, 15 January 2024 at 3.00 p.m.** or at any adjournment thereof.

The following documents of the Company are available at our website at <http://www.mbgb.my/> or you may scan the QR Code for viewing and/or downloading:

- 1) Notice of the EGM
- 2) Form of Proxy
- 3) Circular to the Shareholders (“Circular”) in relation to the:

Part A:

- i. Proposed subscription and acquisition of 2,520,000 ordinary shares in Expogaya Sdn. Bhd. (“EXPO”), representing 70.0% of the enlarged issued shares of EXPO for a total consideration of RM28,040,000, to be satisfied via cash consideration of RM5,000,000 and issuance of 98,461,536 ordinary shares in MBGB at an issue price of RM0.234 each (“**Proposed Acquisition**”); and
- ii. Proposed diversification of the existing business of MBGB and its subsidiaries to include manufacturing, trading and supply of building materials including cement, ready-mixed concrete and its related products as well as provision of related services including transportation services and equipment rental, in conjunction with the Proposed Acquisition (“**Proposed Diversification**”)



QR Code

Part B:

Proposed new shareholders’ mandate for the recurrent related party transactions of a revenue or trading nature (“**Proposed New Shareholders’ Mandate**”)

- 4) Requisition Form

You may submit your request for a printed copy of the Circular by completing the Requisition Form and returning the same to the Company through mail or email to [egm@mbgb.my](mailto:egm@mbgb.my).

A printed copy of the Circular will be sent to you by ordinary post upon receipt of your request.

However, please consider the environment before requesting for the printed copy of the Circular.

We would like to thank you for your continued support of MBGB.

Should you have any queries, please contact us at:-

**Meta Bright Group Berhad**  
**[REGISTRATION No. 200001013359 (515965-A)]**

V06-07-03A, Signature 2  
Lingkaran SV, Sunway Velocity  
55100 Kuala Lumpur  
W.P. Kuala Lumpur  
Malaysia.

Tel : +603 9201 2893  
Fax : +603 9201 3982  
Contact person : Sharifa Hassan  
Email : [egm@mbgb.my](mailto:egm@mbgb.my)

Thank you.

Yours faithfully,  
for and on behalf of

**META BRIGHT GROUP BERHAD**

**MOHAMED AKWAL BIN SULTAN MOHAMAD**

Board Chairman and Independent Non-Executive Director



## REQUISITION FORM

To : Meta Bright Group Berhad  
V06-07-03A, Signature 2  
Lingkar SV, Sunway Velocity  
55100 Kuala Lumpur  
W.P. Kuala Lumpur  
Malaysia

I/We wish to request for a hard copy of Meta Bright Group Berhad's Circular dated 28 December 2023 in relation to the Proposed Acquisition, Proposed Diversification and Proposed New Shareholders' Mandate to be sent to me/us at the following address:

**Name of Shareholder** : \_\_\_\_\_  
**NRIC No. / Passport No.** : \_\_\_\_\_  
**CDS Account No.** : \_\_\_\_\_  
**Address** : \_\_\_\_\_  
**Contact Number** : \_\_\_\_\_  
**Email** : \_\_\_\_\_

\_\_\_\_\_  
**Signature of Shareholder**  
**Date:**



*Fold this flap for sealing*

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Affix Postage  
Stamp Here

**META BRIGHT GROUP BERHAD**  
V06-07-03A, Signature 2  
Lingkaran SV, Sunway Velocity  
55100 Kuala Lumpur  
W.P. Kuala Lumpur  
Malaysia.

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